



The Hong Kong Institute of Bankers

Corporate Member / Affiliate Application Form

Part I: Company Profile (* Mandatory fields)

| | | | |
|--|---|------------------------------------|--|
| Company Name (English) | | | |
| (Chinese) | | | |
| Correspondence Address | | | |
| Tel Number (General Line) | | Fax Number (General) | |
| E-mail (General Enquiry) | | Website | |
| Business Registration Certification Number* | | | |
| Nature of business | <input type="checkbox"/> Banking (HKMA AI Register) <input type="checkbox"/> Licensed Bank <input type="checkbox"/> Restricted License Bank <input type="checkbox"/> Deposit-taking Company <input type="checkbox"/> Local Representative Office | | |
| | <input type="checkbox"/> Banking (Non-AI). Situated in : _____ | | |
| | <input type="checkbox"/> Non-Banking. Please specify : _____ | | |
| Current Number of Employees* | | Number of Branches / Offices in HK | |
| Subsidiaries: | 1. _____ | | |
| | 2. _____ | | |

Details of Corporate Coordinator

(as a primary contact point to receive HKIB updates regarding membership affairs and bi-monthly journal "Banking Today")

| | | | |
|---|---------------------------|-------------|--|
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English)* | | (Chinese) | |
| Job Title* | | Department | |
| Office Address (if different from Part I) | | | |
| Email* | | Tel Number* | |

Part II: Employee Size and Annual Fee (Please "✓" one)

| Employee Size* | <input type="checkbox"/> Corporation situated outside Hong Kong | <input type="checkbox"/> 100 or below | <input type="checkbox"/> Between 101 & 1,000 | <input type="checkbox"/> Between 1,001 & 5,000 | <input type="checkbox"/> Above 5,000 |
|----------------------------------|---|---------------------------------------|--|--|--------------------------------------|
| Fee (i) (Jul 2019 – Jun 2020) | HK\$16,800 | HK\$16,800 | HK\$57,400 | HK\$113,800 | HK\$228,000 |
| First Registration Fee (ii) | HKD4,550 | | | | |
| Total (i)+(ii) | HKD | | | | |

* Remarks: For Corporation situated in Hong Kong, please select the fee level according to "Current Number of Employees" under Part I

Payment Methods

| | |
|--------------------------|---|
| <input type="checkbox"/> | Cheque: made payable to "The Hong Kong Institute of Bankers" (cheque no. _____) |
| <input type="checkbox"/> | e-Cheque: please state "Corporate Membership Application 2019/2020" under 'Remarks' and email together with the completed application form to membership@hkib.org |
| <input type="checkbox"/> | By direct credit into the Institute's bank account (Please send the payment proof by email to membership@hkib.org) Bank Account : The Bank of East Asia, Limited Swift Code : BEASHKHH Account No. : 015-514-40-54155-9 (HKD) Quote : HKIB Corporate Membership Renewal 2019/20 |

Part III: Corporate Logo Display on HKIB website

Please send your logo* to membership@hkib.org for displaying under the section "List of Corporate Members" of HKIB website (<http://www.hkib.org>)

* The logo should be in AI format or JPG with at least 300dpi

Part IV: Details of Senior Management

| | | | |
|---|---------------------------|------------|----------------------|
| Chairman / Chief Executive Officer / Managing Director | | | |
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title | <input type="text"/> | | |
| Email | <input type="text"/> | | |
| Name of Secretary / Assistant (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Email | <input type="text"/> | Tel Number | <input type="text"/> |

| | | | |
|--|---------------------------|--|----------------------|
| Head of Human Resources | | <input type="checkbox"/> nominated to enjoy the complimentary Individual Membership [#] | |
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title | <input type="text"/> | | |
| Office Address (if different from Part I) | <input type="text"/> | | |
| Email | <input type="text"/> | Tel Number | <input type="text"/> |

| | | | |
|--|---------------------------|--|----------------------|
| Head of Training and Development | | <input type="checkbox"/> nominated to enjoy the complimentary Individual Membership [#] | |
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title | <input type="text"/> | | |
| Office Address (if different from Part I) | <input type="text"/> | | |
| Email | <input type="text"/> | Tel Number | <input type="text"/> |

| | | | |
|--|---------------------------|--|----------------------|
| Head of Corporate Communication | | <input type="checkbox"/> nominated to enjoy the complimentary Individual Membership [#] | |
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title | <input type="text"/> | | |
| Office Address (if different from Part I) | <input type="text"/> | | |
| Email | <input type="text"/> | Tel Number | <input type="text"/> |

| | | | |
|--|---------------------------|--|----------------------|
| Head of Compliance | | <input type="checkbox"/> nominated to enjoy the complimentary Individual Membership [#] | |
| Title* | Dr / Prof / Mr / Mrs / Ms | | |
| Name (English) | <input type="text"/> | (Chinese) | <input type="text"/> |
| Job Title | <input type="text"/> | | |
| Office Address (if different from Part I) | <input type="text"/> | | |
| Email | <input type="text"/> | Tel Number | <input type="text"/> |

[#] · Please select a maximum of two heads
 · If you have selected any of the above in 2018/19, please also “✓” to reconfirm

Part V: Benefits

| Employee Size | | Corporation situated outside Hong Kong | 100 or below | Between 101 & 1,000 | Between 1,001 & 5,000 | Above 5,000 |
|--|-----------|--|--------------|---------------------|-----------------------|-------------|
| No. of Free Seats: - Annual Banking Conference | Morning | 1 | 1 | 2 | 3 | 4 |
| | Afternoon | 1 seat per each of 3 streams | | | | |
| No. of Free Seats at HKIB Free Events (subject to availability) | | 5 seats per each seminar | | | | |
| No. of Copies [^] – Bi-monthly Journals “Banking Today” | | 5 | 5 | 10 | 10 | 20 |
| Complimentary Individual Membership | | 2 Senior Management | | | | |

[^]Each of the Heads (provided under Part IV) will receive one copy of bi-monthly journal “Banking Today”. For employee size over 100, all remaining copies of the Banking Today will be sent to the Corporate Coordinator.

Part VI: Acknowledgement and Declaration

I, the undersigned, on behalf of the organisation agree to join as HKIB Corporate Member / Affiliate, declare that the information provided in this renewal form is true and correct. I understand that information provided in this form will be used for administration and communication purposes by The Hong Kong Institute of Bankers.

(Authorised signature with company chop)

Date

Checklist

Please check before submitting the application:

- Completed **all** applicable parts of this form
- Filled in the “Current Number of Employees” and “Details of Corporate Coordinator” under **Part I**
- Ticked appropriate Fee for 2019/20 Corporate Membership and confirm payment methods under **Part II**
- Sent Corporate Logo (in AI format or JPG with at least 300dpi) under **Part III**
- Filled in the “Details of Senior Management” under **Part IV**
- Nominated Senior Management under **Part IV** to enjoy complimentary Individual Membership under **Part IV**
- Signed and dated the application form with company chop under **Part VI**

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| Received on | Updated by | Corporate Code | Payment Received | Remarks |
|-------------|-------------|----------------|--------------------|---------|
| CMA | Approved By | Invoice No | Payment to Account | |

香港辦事處 Hong Kong Office :

地址：香港上環干諾道中一百四十八號粵海投資大廈三樓

Address : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

電話 Tel : (852)2153 7800 傳真 Fax : (852)2544 9946

電郵 E-mail : membership@hkib.org

網址 Web-site : <http://www.hkib.org>

北京代表處 Beijing Representative Office :

地址：中國北京市西城區月壇南街1號院金融街月壇中心5號樓8層 (郵編：100045)

Address : 8/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Post Code:100045)

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